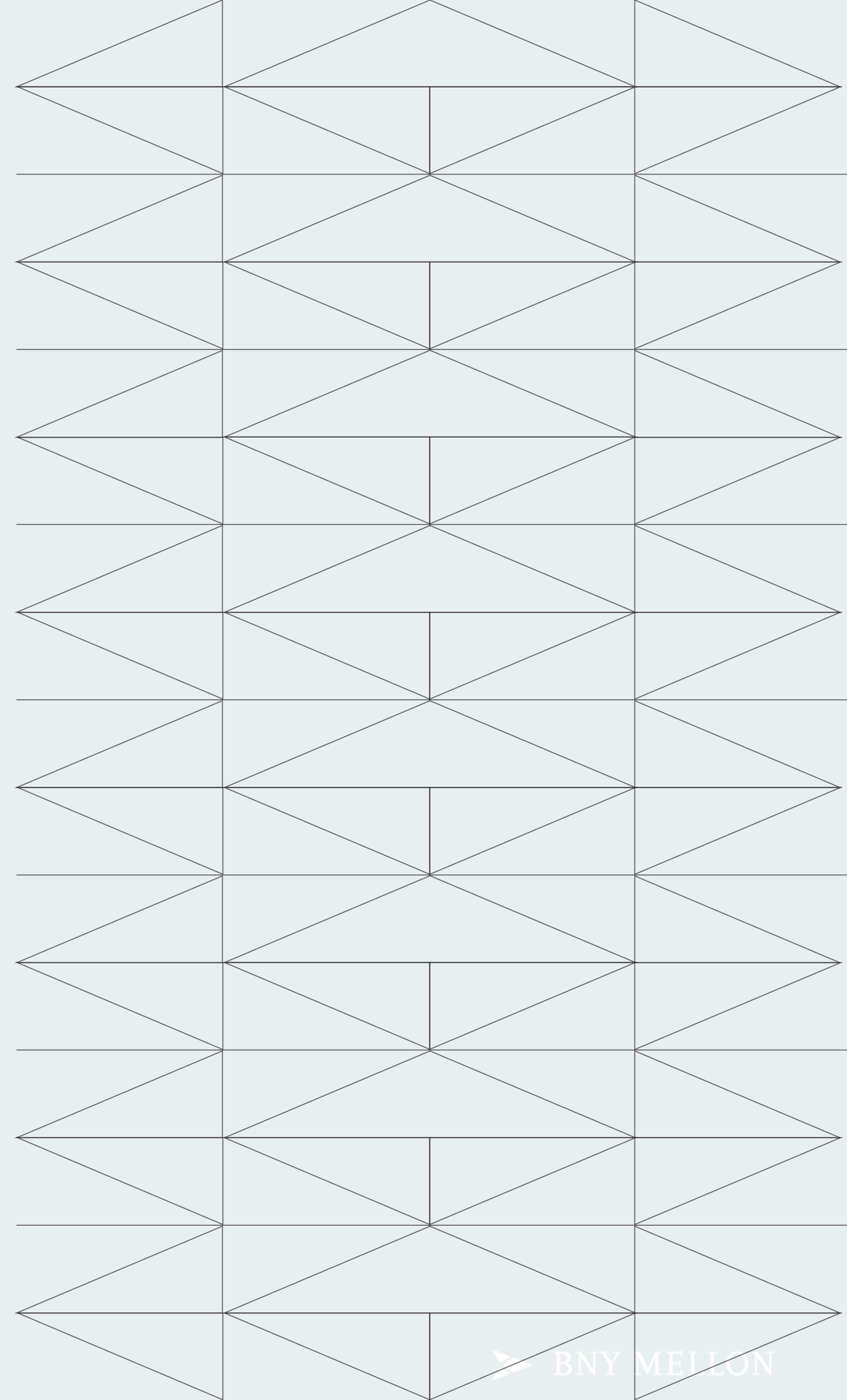


Organization

ABLE

Client & Legal Structure

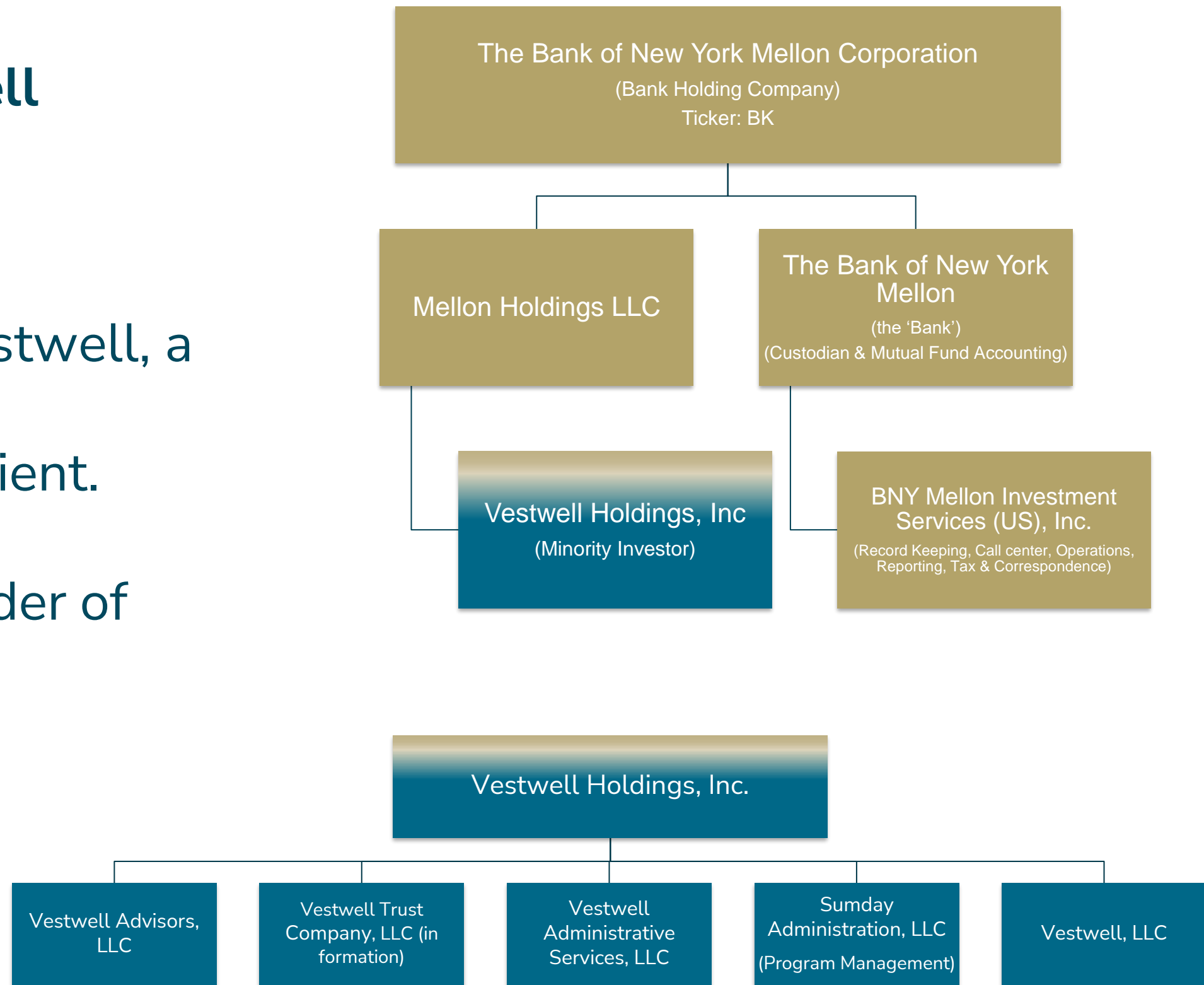
Alabama ABLE Savings Plan
March 2, 2022



Legal Structure: BNYM & Vestwell

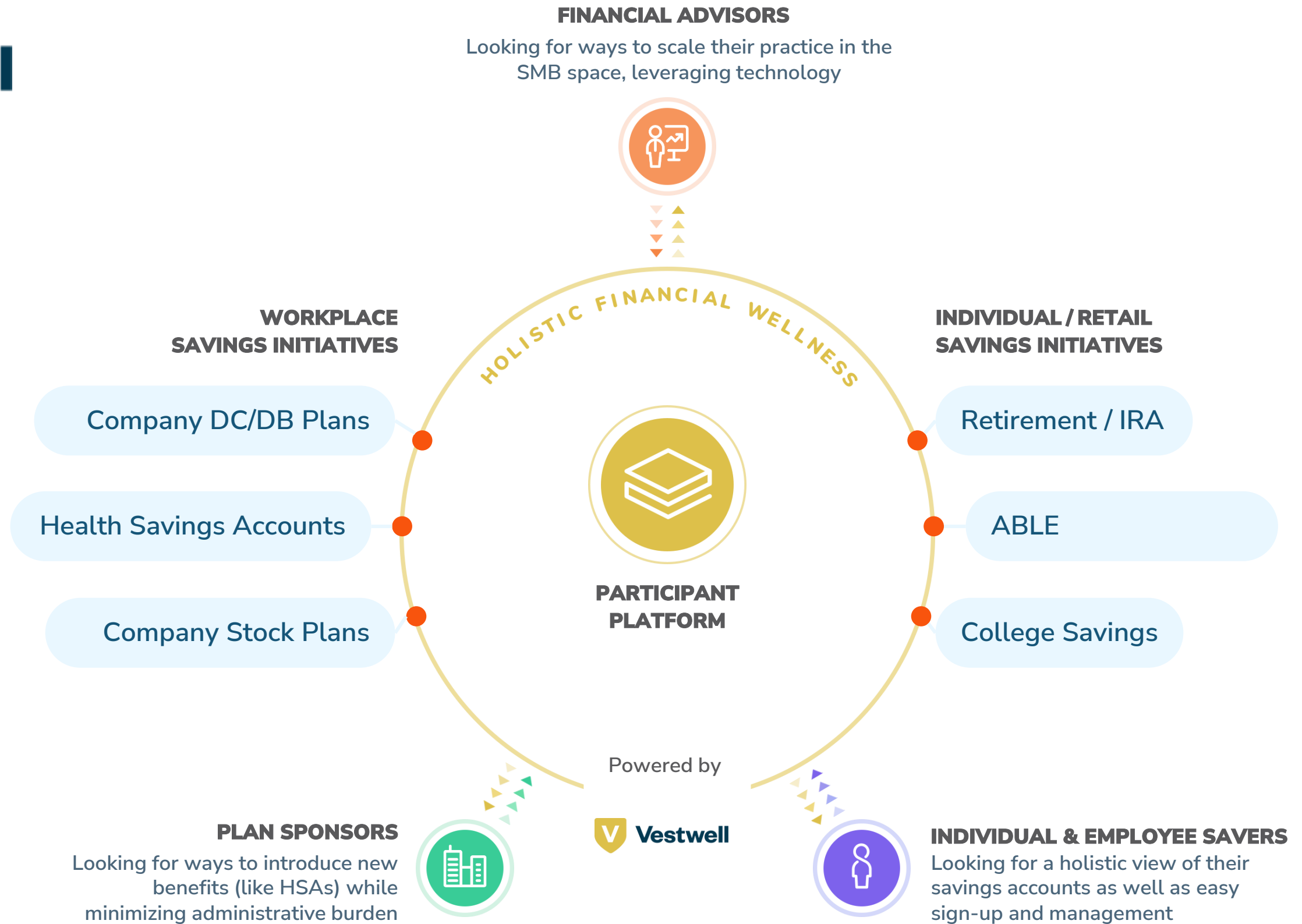
Sunday has been acquired by Vestwell, a fintech organization that provides workplace savings programs to client.

BNY Mellon is an equity shareholder of Vestwell.



We are the engine that powers workplace and State sponsored investing & savings programs

- Built a proprietary enterprise infrastructure with modern architecture
- Powering some of the largest workplace and state savings providers in the country
- Creating program expansion, business client retention, and individual prospective client growth with no tech & operational lift
- Leveraging Sundry's expertise in the State-sponsored savings space



Client Structure

All existing Sunday and BNY Mellon employees will continue to service the Alabama ABLÉ Savings Plan. The only change is with the legal structure.

