



Alabama ABLER Savings Plan launched May 17, 2021

Website: www.alabamaable.gov

Facebook: ABLER Alabama

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Program Highlights

Fees

Annual Fee:	\$35.00
Investment annual asset-based Fees:	.30-.35
Annual Paper Statement Fee:	\$10.00 if electronic not selected
Paper Check Fee:	\$2.50 if ACH not selected
Prepaid Card:	1.25/month

Prepaid Card

- Works similar to a reloadable gift card
- No credit check, transaction fees or insufficient fund fees
- Does not work at ATMS
- Completely customizable and keeps record of where funds are spent

Account Opening

All accounts can be opened online now

Gifting Platform

Gifting Page available after account is opened. Customizable page that can be shared with friends and family, so they know they have an ABLER account. Anyone can contribute to the account through the gifting page.

Deposit Options

FDIC Savings Option:

Bank of New York Money Market Fund

Three Mutual Fund Portfolios:

Vanguard	Conservative	Moderate	Aggressive
Total Stock Market Index Fund	19%	36%	49%
Total Intl Stock Index Fund	8%	19%	26%
REIT Index	3%	5%	5%
DFA Global Real Estate	0%	0%	0%
Equity	30%	60%	80%
Short-term Bond Index Fund	22%	9%	4%
Total Bond Market Index Fund	35%	27%	13%
Total Intl Bond Index Fund	0%	0%	0%
Short-term Inflation Protected Index	13%	4%	3%
Bond	70%	40%	20%
Total Allocation	100%	100%	100%
College Counts Portfolios	Target 30	Target 60	Target 80